3.13 General Information

Department of Technology Project Number: 7730-209

3.14 Part B Submittal Information

Contact Information:

Contact First Name:	Contact Last Name:
	(916) 845-4116

Part B Submission Date:
5/16/2019

Part B Submission Type:

☒ New Submission   ☐ Updated Submission (Post-Approval)
☐ Updated Submission (Pre-Approval)   ☐ Withdraw Submission
                                            Reason: Select...
                                            If "Other," specify:

Part B Sections Updated (For Updated Submissions only, check all that apply)

☐ 3.13 General Information   ☐ 3.17 Protest Processes

☐ 3.14 Part B Submittal Information   ☐ 3.18 Project Management Planning

☐ 3.15 Solicitation Package and Evaluation Readiness   ☐ 3.19 Staffing Allocation

☐ 3.16 Public Contract Code (PCC) 6611 Readiness   ☐ 3.20 Final Solicitation Package Submission

Part B Project Approval Executive Transmittal

Attachment: Attached

Condition(s) from Previous Stage(s):

Condition #	
Condition Category	If "Other," specify:
Condition Sub-Category	If "Other," specify:

Status

If "Other," specify:

If "Other," specify:

☒ 1. Introduction [See RFP, Sec 1]

☒ 2. Bidding Instructions [See RFP, Sec 2]

☒ 3. Administrative Requirements [See RFP, Sec 3]

☒ 4. Bid Requirements [See RFP, Sec 4]

☒ 5. Cost [See RFP, Sec 5]

☒ 6. Proposal/Bid Format and Submission Requirements
[See RFP, Sec 6]

☒ 7. Evaluation [See RFP, Sec 7]

☒ 8. Informational Attachments [See RFP, Sec 8]

3.	Is the Bidder's Library complete and ready for vendor access?	☒ ☐
4.	Does the Agency/state entity anticipate that any confidential information will be posted in the Bidder's Library?	☒ ☐
5.	Has the Agency/state entity tested and validated the evaluation methodology, points, and/or approach?	☒ ☐
6.	Has the Agency/state entity completed development of the bidder and key staff qualifications and the bidder and key staff references?	☒ ☐ ☐

If "Yes," select the approach that will be used to validate the references submitted below:

See RFP, Part 1, Section 4.1.3 and 4.1.4; Exhibit 20.1; Exhibit 20.2; and Section 7

	Yes	No	N/A
7. Are all key stakeholders (executive sponsors, business and IT project team, and procurement team) knowledgeable and committed to the evaluation methodology for the solicitation?	☒	☐	
8. Will the Agency/state entity require the bidder to demonstrate any solution requirements? If "Yes," attach the demonstration script below. See RFP Part 2, Section 7.4.6, if applicable	☒	☐	
9. Have changes been made to the solicitation package (e.g., solution requirements, cost worksheets, evaluation methodology, terms, SOW) as a result of the Statewide Technology Procurement Division (STPD) Pre-Solicitation process? If "Yes," explain changes below: For list of changes, see tracked changes in "EDR2 Functional and Non-Functional Requirements".	☒	☐	

3.16 Public Contract Code (PCC) 6611 Readiness

	Yes	No	N/A
1. Has the Agency/state entity received approval from Department of General Services (DGS) or the Department of Technology to utilize PCC 6611? If "Yes," attach a preliminary draft of the negotiation plan and the approved form (GSPD 13-003) below: Attachment: See RFP, Part 1, Section 7.4	☒	☐	☐

3.17 Protest Processes

1. Select the protest process being utilized for the primary solicitation:

☐ Alternative Protest Process (APP) – if selected, attach below: ☐ Traditional Protest Process

☒ Not Applicable (N/A) – if selected, specify below:

If the protest process is "N/A" for the solicitation, provide an explanation below:
See RFP, Part 1, Section 2.7

3.18 Project Management Planning

	Yes	No	N/A
Are the following project management plans or project artifacts complete, approved by the designated Agency/state entity authority, and available for Department of Technology review?			
Project Management Plan If "No," provide the status below; if "N/A," provide an explanation below:	☒	☐	☐

Project Management
Plan.docx

	Yes	No	N/A
Change Request Management Plan If "No," provide the status below; if "N/A," provide an explanation below:	☒	☐	☐

Change Request
Mgmt.docx

	Yes	No	N/A
Configuration Management Plan If "No," provide the status below; if "N/A," provide an explanation below:	☒	☐	☐

Configuration
Management Plan.doc

Data Management Plan ☒ ☐ ☐

If "No," provide the status below; if "N/A," provide an explanation below:

Data Management
Plan.docx

Maintenance & Operations (M&O) Transition Management Plan ☒ ☐ ☐

If "No," provide the status below; if "N/A," provide an explanation below:

M and O
Management Plan.doc

Procurement Management Plan ☒ ☐ ☐

If "No," provide the status below; if "N/A," provide an explanation below:

Procurement
Management Plan.doc

Quality Management Plan ☒ ☐ ☐

If "No," provide the status below; if "N/A," provide an explanation below:

Quality Management
Plan.docx

Testing Master Plan ☒ ☐ ☐

If "No," provide the status below; if "N/A," provide an explanation below:

Testing Master
Plan.docx

Security Management Plan ☒ ☐ ☐

If "No," provide the status below; if "N/A," provide an explanation below:

Security and Access
Management Plan.doc

Business Continuity Management Plan (including Technology Recovery Plan) ☒ ☐ ☐

If "No," provide the status below; if "N/A," provide an explanation below:

Business Continuity
Plan.docx

Risk Management Plan ☒ ☐ ☐

If "No," provide the status below; if "N/A," provide an explanation below:

Risk Management
Plan.docx

3.19 Staffing Allocation

Project Team Role	Select...	If "Other," specify:

Quantity		
Level of Participation	%	
Classification (State Resources Only)	Select...	If "Other," specify:
Source	Select...	
Tenure/Time Base	Select...	

See Staffing Plan in S2AA

3.20 Final Solicitation Package Submission

Attachments: See link.

Enter any content that you want to repeat, including other content controls. You can also insert this control around table rows in order to repeat parts of a table.

Stage 3 Solution Development (Part B) – Department of Technology Use Only

Original "New Submission" Date	5/16/2019	
Form Received Date	5/16/2019	
Form Accepted Date	5/16/2019	
Form Status	Completed	
Form Status Date	8/15/2019	
Form Disposition	Approved	If "Other," specify:
Form Disposition Date	8/15/2019	